

STOCK TRANSFER FORM
The Emery/Weiner School

Effective _____, I/we wish to make a gift/pledge to the Emery/Weiner School in the amount of _____ shares of _____. This constitutes an irrevocable gift of the same to The Emery/Weiner School.

Full Name of Donor(s): _____ SSN: _____

Brokerage Firm: _____ Account #: _____

Contact Person: _____ Phone: _____ Fax: _____

Special Instructions: _____

Please transfer/deliver these shares to The Emery/Weiner School at the following address:

Emery/Weiner Brokerage Firm: Bardays Wealth, 600 Travis Street, Ste. 7200, Houston, TX 77002

Investment Representative: David C. Morris **Phone:** (713) 652-7112 **Fax:** (646) 885-9662

DTC#: 0229 **Account #:** 740-23769-12-219 **EWS tax ID#:** 74-1990541

In what name/foundation would you like your gift/pledge to be made: _____

or I/WE prefer to give anonymously

Please fill out all information and check the address to which you want your statement to be sent:

Home Address: _____ Work Address _____

City: _____ State: _____ Zip: _____ City: _____ State: _____ Zip: _____

Home Phone: _____ Business Phone: _____

Spouse's Name: _____

Gifts may be pledged over a period of one to five years and may be made in the form of:

- Cash
- Securities
- Appreciated Assets
- Irrevocable Trusts

Payments will be made (Please Check One):

Annually Semi-Annually Quarterly for ___ yrs beginning _____ One time Gift

PLEASE HAVE YOUR BROKER NOTIFY DAVID MORRIS UPON TRANSFER FOR IMMEDIATE SALE.

Make all checks payable to: The Emery/Weiner School, 9825 Stella Link, Houston, Texas 77025

Phone: (832) 204-5900 Fax: (832) 203-1531

Signature: _____ Printed Name: _____

If you have any questions, please contact Rebecca Starr, Director of Development, at 832-204-5900, ext. 123, or rstarr@emeryweiner.org.